

LEELA FOUNDATION QUARTERLY REPORT

CALENDAR YEAR 2024 | QUARTER 3

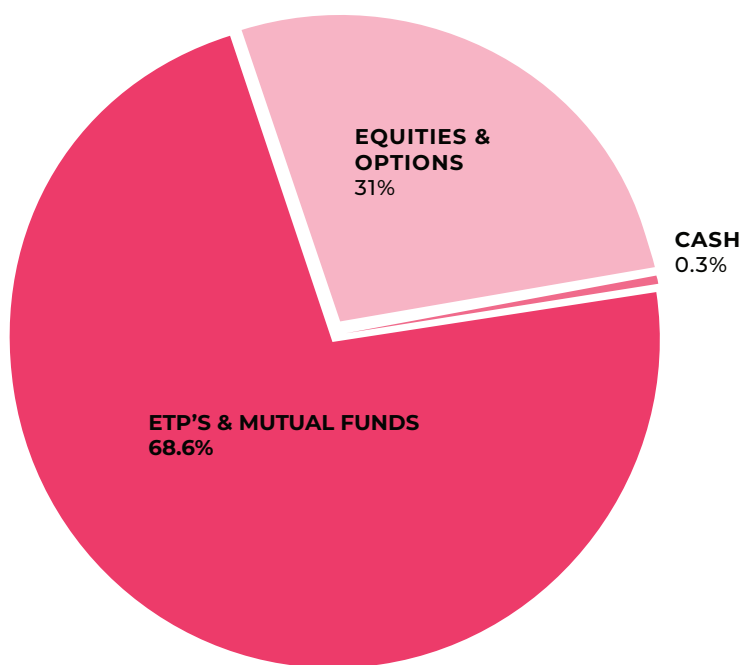
SUMMARY

Global equities and US equities gained in the third quarter despite pronounced volatility on several occasions. Volatility in the US market is expected until and immediately following the elections. Interest rate cuts in the quarter, and the prospect of more to come, helped fixed income markets to deliver solid returns. Amidst this environment, Leela's endowment registered an annualized return rate of 3.90%.

PORTFOLIO SNAPSHOT

JUL 1, 2024 - SEPT 30, 2024		
NEW CONTRIBUTIONS	\$0	
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	JUN 30, 2024	SEPT 30, 2024
AMOUNT INVESTED	\$1,436,979	\$1,490,578.93
CASH	\$2,492	\$5,021.42
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Q3 ANNUALIZED RATE OF RETURN	3.90%	

ASSET ALLOCATION



PORTFOLIO PERFORMANCE BY ASSET CLASS

