

LEELA FOUNDATION QUARTERLY REPORT

CALENDAR YEAR 2024 | QUARTER 1

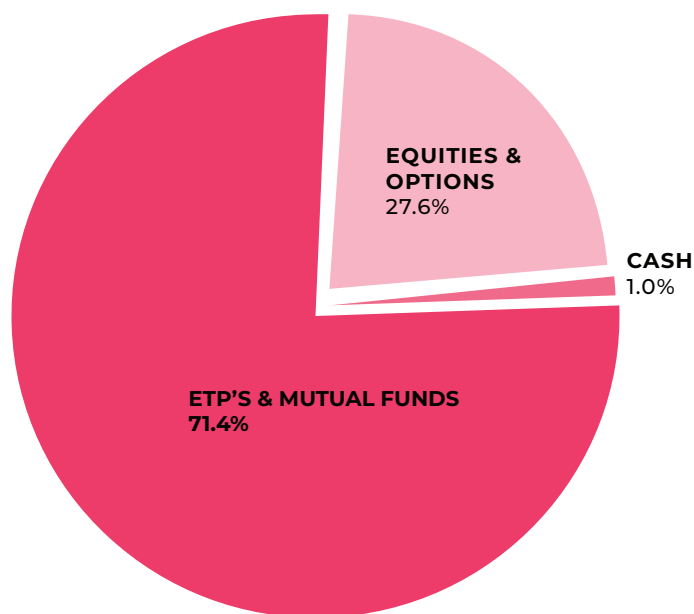
SUMMARY

Global stock markets registered strong gains in Q1 amid a resilient US economy. Expectations of interest rate cuts also boosted shares although the pace of cuts is likely to be slower than the market had hoped for at the turn of the year. Bonds saw negative returns in the quarter. Amidst this context, Leela's endowment registered a quarterly rate of return of 11.59%.

PORTFOLIO SNAPSHOT

	JAN 1, 2024 - MAR 31, 2024	
NEW CONTRIBUTIONS	\$0	
	DEC 31, 2023	MAR 31, 2024
AMOUNT INVESTED	\$1,171,444.76	\$1,303,025.18
CASH	\$3,767.00	\$13,455.17
Q1 ANNUALIZED RATE OF RETURN	11.59%	

ASSET ALLOCATION



PORTFOLIO PERFORMANCE BY ASSET CLASS

