

LEELA FOUNDATION QUARTERLY REPORT

CALENDAR YEAR 2023 | QUARTER 2

SUMMARY

Global shares gained in the second quarter of 2023 with the advance led by developed markets, notably the US. Furthermore, enthusiasm over AI (Artificial Intelligence) boosted technology stocks. Major central banks raised interest rates in the period although the US Federal Reserve elected to stay on hold in June and government bond yields rose. Amidst this context, Leela's endowment continued to show positive gains, reporting a rate of return of 8.35%.

PORTFOLIO SNAPSHOT

APR 1, 2023 - JUN 30, 2023

NEW CONTRIBUTIONS \$12,792

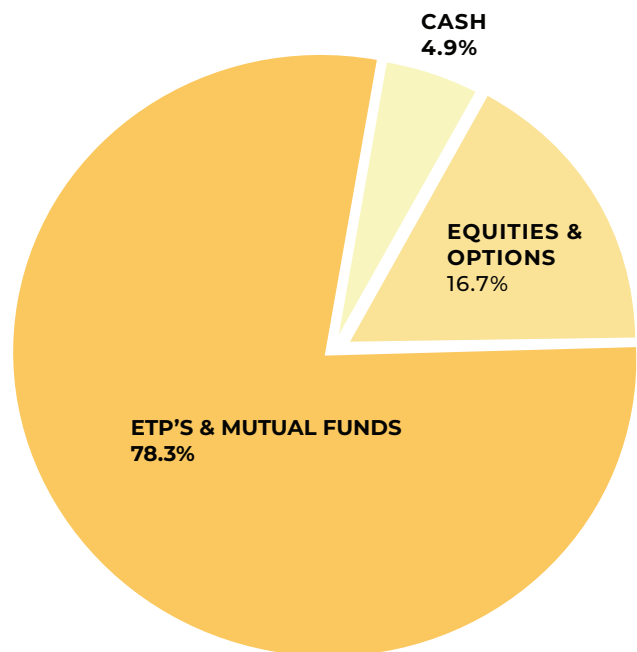
MAR 31, 2023 JUN 30, 2023

AMOUNT INVESTED \$937,143.10 \$998,518.00

CASH \$21,342.83 \$51,824.00

Q2 ANNUALIZED RATE OF RETURN 8.35%

ASSET ALLOCATION



PORTFOLIO PERFORMANCE BY ASSET CLASS

