

# LEELA FOUNDATION QUARTERLY REPORT

CALENDAR YEAR 2022 | QUARTER 2

## SUMMARY

US and global markets declined significantly amidst a strained geopolitical climate, rising inflation, and increased risk of recession. The S&P decreased by -16.1% and Leela's investments mirrored this decrease. The endowment's rate of return came in at -14.4%. The decline in the market value of investments was tempered by incoming cash from contributions. Continued instability in the markets and two negative quarters creates concern, yet we remain optimistic about the endowment's long-term investments.

## PORTFOLIO SNAPSHOT

APRIL 1, 2022 - JUNE 30, 2022

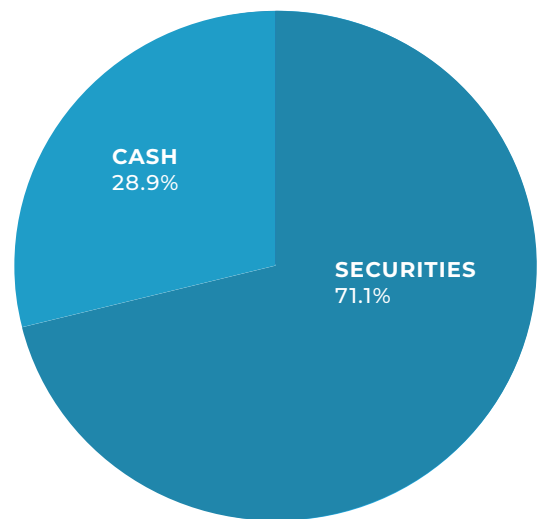
NEW CONTRIBUTIONS \$90,000.00

MAR 31, 2022 JUNE 30, 2022

AMOUNT INVESTED	\$674,630	\$551,781
CASH	\$133,975	\$223,983

Q1 ANNUALIZED RATE OF RETURN -14.41%

## ASSET ALLOCATION



## PORTFOLIO PERFORMANCE BY ASSET CLASS

